

**DEFEASANCE OF
METROPOLITAN TRANSPORTATION AUTHORITY
AND
TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY BONDS
MATURING ON NOVEMBER 15, 2009**

The following principal amounts of Metropolitan Transportation Authority and Triborough Bridge and Tunnel Authority Bonds were defeased to maturity with United States Treasury Securities – State and Local Government Series on September 20, 2007. All bonds mature on November 15, 2009. In each case, the amount of each maturity defeased (as designated by a separate CUSIP number) constitutes the entire principal amount of the maturity currently outstanding.

MTA TRANSPORTATION REVENUE BONDS

Transportation Revenue Refunding Bonds, Series 2002A

Principal <u>Amount</u>	Interest <u>Rate</u>	CUSIP Number <u>(59259R)</u>
\$18,955,000	3.80%	AG9
2,090,000	3.90	BU7
1,365,000	5.00	BV5
15,795,000	5.00	AH7

Transportation Revenue Refunding Bonds, Series 2002E

Principal <u>Amount</u>	Interest <u>Rate</u>	CUSIP Number <u>(59259R)</u>
\$ 3,615,000	3.70%	FA7
13,085,000	5.00	FB5

Transportation Revenue Bonds, Series 2003A

Principal <u>Amount</u>	Interest <u>Rate</u>	CUSIP Number <u>(59259R)</u>
\$5,975,000	3.00%	NA8
7,650,000	5.00	NB6

Transportation Revenue Bonds, Series 2003B

Principal <u>Amount</u>	Interest <u>Rate</u>	CUSIP Number <u>(59259R)</u>
\$10,845,000	3.30%	PX6
5,000,000	4.00	PY4

Transportation Revenue Bonds, Series 2005A

<u>Principal</u> <u>Amount</u>	<u>Interest</u> <u>Rate</u>	<u>CUSIP Number</u> <u>(59259R)</u>
\$10,100,000	3.00%	TS3

Transportation Revenue Bonds, Series 2005B

<u>Principal</u> <u>Amount</u>	<u>Interest</u> <u>Rate</u>	<u>CUSIP Number</u> <u>(59259R)</u>
\$6,310,000	3.50%	VS0
7,000,000	5.00	VT8

Transportation Revenue Refunding Bonds, Series 2005H

<u>Principal</u> <u>Amount</u>	<u>Interest</u> <u>Rate</u>	<u>CUSIP Number</u> <u>(59259R)</u>
\$ 1,680,000	3.50%	C93
22,855,000	5.25	D27

Transportation Revenue Bonds, Series 2006A

<u>Principal</u> <u>Amount</u>	<u>Interest</u> <u>Rate</u>	<u>CUSIP Number</u> <u>(59259R)</u>
\$8,295,000	4.00%	H23

Transportation Revenue Bonds, Series 2006B

<u>Principal</u> <u>Amount</u>	<u>Interest</u> <u>Rate</u>	<u>CUSIP Number</u> <u>(59259R)</u>
\$7,875,000	4.00%	P81

Transportation Revenue Series Bonds, 2007A

<u>Principal</u> <u>Amount</u>	<u>Interest</u> <u>Rate</u>	<u>CUSIP Number</u> <u>(59259R)</u>
\$7,245,000	4.00%	W59

MTA DEDICATED TAX FUND BONDS

Dedicated Tax Fund Bonds, Series 2001A

<u>Principal</u>	<u>Interest</u>	<u>CUSIP Number</u>
<u>Amount</u>	<u>Rate</u>	<u>(59259N)</u>
\$ 9,645,000	4.50%	HL0

Dedicated Tax Fund Bonds, Series 2002A

<u>Principal</u>	<u>Interest</u>	<u>CUSIP Number</u>
<u>Amount</u>	<u>Rate</u>	<u>(59259N)</u>
\$22,810,000	3.50%	KU6
11,725,000	5.00	KV4

Dedicated Tax Fund Bonds, Series 2006B

<u>Principal</u>	<u>Interest</u>	<u>CUSIP Number</u>
<u>Amount</u>	<u>Rate</u>	<u>(59259N)</u>
\$7,235,000	3.50%	TJ2

TBTA GENERAL REVENUE BONDS

General Revenue Refunding Bonds, Series 2002B

Principal <u>Amount</u>	Interest <u>Rate</u>	CUSIP Number <u>(896029)</u>
\$ 13,175,000	3.125%	7W9
59,405,000	5.00	7V1

General Revenue Bonds, Series 2006A

Principal <u>Amount</u>	Interest <u>Rate</u>	CUSIP Number <u>(89602N)</u>
\$3,780,000	4.00%	HN7

General Revenue Bonds, Series 2007A

Principal <u>Amount</u>	Interest <u>Rate</u>	CUSIP Number <u>(89602N)</u>
\$3,785,000	4.00%	KB9

TBTA SUBORDINATE REVENUE BONDS

Subordinate Revenue Bonds, Series 2003A

<u>Principal</u>	<u>Interest</u>	<u>CUSIP Number</u>
<u>Amount</u>	<u>Rate</u>	<u>(89602N)</u>
\$9,520,000	4.00%	DU5