



Municipal Market Disclosure Information Cover Sheet

This cover sheet will be sent with all submissions made, whether the filing is voluntary or made pursuant to Securities and Exchange Commission Rule 15c-12 or any analogous state statute.

See www.sec.gov/info/municipal/nrmsir.htm for list of current NRMSIRs and SIDs

IF THIS FILING RELATES TO A SINGLE BOND ISSUE:

Provide name of bond issue exactly as it appears on the cover of the Official Statement
(please include name of state where issuer is located):

1. Metropolitan Transportation Authority, Dedicated Tax Fund Variable Rate Bonds, Series 2004D,
\$280,000,000 consisting of \$168,000,000 Subseries 2004D-1 and \$112,000,000 Subseries 2004D-2,
Dated: December 21, 2004
59259NQN6, 59259NQM8

TYPE OF FILING:

Electronic

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

A. Financial Information and Operating Data pursuant to Rule 15c2-12

Fiscal Period Covered:

B. Annual Report

Fiscal Period Covered:

C. Other Market Information : :

Fiscal Period Covered:

D. Notice of a Material Event pursuant to Rule 15c2-12 (Check as appropriate)

1. Principal and interest payment delinquencies
2. Non-payment related defaults
3. Unscheduled draws on debt service reserves reflecting financial difficulties
4. Unscheduled draws on credit enhancements reflecting financial difficulties
5. Substitution of credit or liquidity providers, or their failure to perform
6. Adverse tax opinions or events affecting the tax-exempt status of the security

- 7. Modification of rights of security holders
- 8. Bond calls
- 9. Defeasance / Refunding / Redemption
- 10. Release, substitution, or sale of property securing repayment of the securities
- 11. Rating changes

E. **Notice of Failure to Provide Annual Financial Information as Required**

F. **Other Material Event**

SBPA Extention

Disclosure Dissemination Agent Contact:

Name: DAC

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Suite 1750

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: support@dacbond.com

Relationship to Issuer: Dissemination Agent

Obligor Contact:

Name: Lara Muldoon

Title: Assistant Director of Finance

Employer: Metropolitan Transportation Authority

Address: 347 Madison Avenue, 6th Floor

City: New York

State: NY

Zip Code: 10017

Telephone: 212-878-7278

Fax 212-878-7432

Email Address lmuldoon@mtahq.org

Obligor Web Site Address: www.mta.info

The stated expiration date for the Standby Bond Purchase Agreement has been extended from December 11, 2007 to December 11, 2014. All other terms and conditions remain unchanged.