

NOTICE OF MANDATORY TENDER OF BONDS

**TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY
GENERAL REVENUE VARIABLE RATE REFUNDING BONDS,
SERIES 2002C
(CUSIP: 89602NAN4)***

TO ALL HOLDERS OF THE ABOVE BONDS

Notice of the occurrence of a Termination Event under the Liquidity Facility has been received by the Trustee from Triborough Bridge and Tunnel Authority (the "Issuer") of the above Bonds and WestLB AG, New York Branch (the "Liquidity Facility") Issuer with respect to the above Bonds. The relevant Termination Event is stated to be the downgrade of the rating of Ambac Assurance Corporation as Insurer of the Bonds to a rating of "Baa1" from Moody's Investors Services. WestLB AG, as Liquidity Facility Issuer has designated December 19, 2008 as the Termination Date for the Liquidity Facility. As a result, the above Bonds are subject to mandatory tender for purchase on the Termination Tender Date of December 12, 2008, which date also is the Mandatory Purchase Date.

The Purchase Price for each Bond shall be an amount equal to the principal amount of such Bond purchased on December 12, 2008 plus accrued interest. The place and manner of payment of the Purchase Price of the Bonds is as follows:

If by Mail:

U.S. Bank
Corporate Trust Services
P.O. Box 64111
St. Paul, MN 55164-0111

If by Hand or Overnight Mail:

U.S. Bank
Corporate Trust Services
60 Livingston Avenue
1st Floor- Bond Drop Window
St. Paul, MN 55107

Each Owner of the Bonds has no right to retain the Bonds and must mandatorily tender the Bonds. No further interest will accrue from and after the Mandatory Purchase Date to such Owner.

U.S. Bank Trust National Association, as Trustee

Dated: November 20, 2008